

SALE OF HOME AND MOVING EXPENSES

If you sold your home or moved in 2009, please complete the information below. For the sale of home, please provide Form 1099-S and closing statements from the purchase and sale of your home.

SALE OF HOME

Amount

Description of property (box 3) _____

Date acquired (m/d/y) _____

Date sold (m/d/y) (Box 1) _____

Sales price (Box 2) _____

Sale of home Owned & used property as main home for at least 2 of 5 years before sale

Business use in year of sale

Adjusted Basis

Amount

Original cost _____

Improvements: _____

Expenses of Sale

Advertising fees _____

Commissions _____

Legal fees _____

Loan charges paid by the seller _____

Reduced Exclusion

Please complete the following information if due to a change in health, place of employment, or unforeseen circumstances you either:
a) Did not meet the ownership and use tests* or b) Excluded gain on the sale of another home after May 6, 1997.

If excluded gain from another home after May 6, 1997 & within 2 years of current sale, enter date of sale (m/d/y) _____

Days used as main home - taxpayer _____

Days used as main home - spouse _____

Days property owned - taxpayer _____

Days property owned - spouse _____

MOVING EXPENSES

If you moved because of a change in the location of your job.

Armed forces move due to permanent change of station

Miles from old home to new work place _____

Miles from old home to old work place _____

Expenses for transportation & storage of household goods & personal effects _____

Lodging & travel (excluding meals): _____

 Lodging _____

 Parking fees & tolls _____

 Gas & oil _____

 Miles driven to new home _____